

## OUR MISSION

Mountain Brook Baptist Church takes to heart the words of Jesus when he said the world will know we are his disciples if we love one another. The focus of our congregation is to make our neighborhood, our city, and our world better because of our acting in love toward others because he first loved us. Our measurement of faithfulness is not determined by “numbers” but by the spiritual growth of our members.

Through decades of ministry and missions, Mountain Brook Baptist Church has been a faithful witness to the resurrection of Jesus Christ and the work of the Holy Spirit in the world. We create and offer impactful ministries which span the seasons of life for our congregation. We believe you’re never too old or never too young to serve humanity in the name of Christ.

Ours is a mission-engaged congregation committing our time, energy, prayers, and resources to mission initiatives in our community, our nation, and the world. Our mission partner affiliations are numerous and strong. We are blessed with a talented congregation, with a variety of life experiences, who utilize their spiritual gifts to effectively serve our mission partners and in our mission initiatives.

We have not come to this place in our history by ourselves. We are the beneficiaries of generous Christians whose service and gifts preceded our own, they helped shape the present we enjoy. And you, too, can share your faith with the future, not only by sharing your faith with younger generations, but also through a gift to the Mountain Brook Baptist Church/James D. Moebes Foundation.

You can choose to allow the Board to administer your gift, and its investment returns, at their discretion, over time, for the support of the church’s missions and ministries, or you can choose to limit the Board’s discretion in the use of your gift. You must allocate your gift among one of four funds which will either specifically support missions, facilities, compassion, or a general fund where you can choose to benefit a particular ministry, event, or function of the church. Your gift will enrich the lives of others, and if made during your lifetime, it will provide you with joy and satisfaction as you see it applied. Your tax advisor will help you determine any tax benefits associated with your gift.

Because this endowment opportunity will reach far into the future for the expansion of God’s kingdom, please prayerfully consider making a gift which will continue our strong legacy of missions and servant ministry.



## OUR VISION

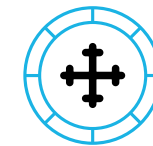
We will not hide these truths from our children; we will tell the next generation about the glorious deeds of the LORD, about his power and his mighty wonders.

For he issued his laws to Jacob;  
he gave his instructions to Israel.  
He commanded our ancestors to  
teach them to their children,

So the next generation might know them—  
even the children not yet born—  
and they in turn will teach their own children.

So each generation should set its hope  
anew on God, not forgetting his glorious  
miracles and obeying his commands.

PSALM 78:4-7 (NLT)



MOUNTAIN BROOK BAPTIST CHURCH  
— JAMES D. MOEBES —  
FOUNDATION



## THE PURPOSE OF THE FOUNDATION

The Mountain Brook Baptist Church/James D. Moebes Foundation will:

- Enhance and expand the mission of Mountain Brook Baptist Church, and
- Provide members of the congregation the opportunity to be faithful stewards during life and/or at death by making a gift which will serve as a permanent witness of their Christian faith.

The Foundation's funds will produce a return which will provide a supplement to, not a substitute for, the regular tithes and offerings of the congregation.

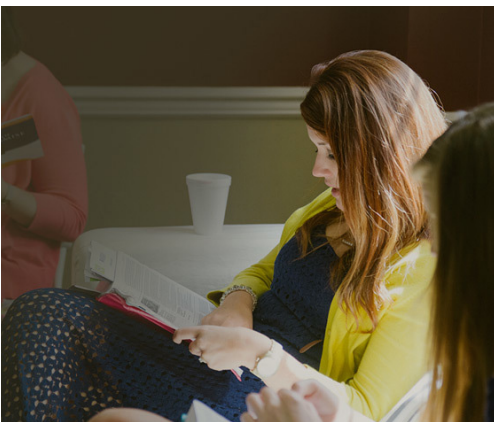
## THE FOUNDATION'S FOUR FUNDS

**MISSIONS FUND:** This fund will be used for mission activities, events, volunteers, and partnerships.

**FACILITIES FUND:** This fund will be used to help pay for major facility maintenance, repairs, and capital projects which are not covered in the church's annual ministry plan.

**COMPASSION FUND:** This fund will be used to meet the needs of people who have limited financial resources such as shelter, food, clothing, medical care, medicine, transportation assistance, and other similar needs.

**GENERAL FUND:** This Fund will be used to enhance and improve the programs and ministries of Mountain Brook Baptist Church and for special church events and activities.



## GIFT OPTIONS

### TYPES OF GIFTS

The Foundation will readily accept cash, certificates of deposit, and publicly traded securities such as stocks, bonds, mutual funds, and ETFs. With prior approval from the Board, or the Board's designee, the Foundation will accept gifts of life insurance policies, real estate, non-publicly traded securities, collectibles, or tangible personal property.

### GIFTS DURING LIFE

Some members may prefer to make gifts to the Foundation during their lives. This affords them the opportunity to craft and observe how their gifts are achieving their Christian giving priorities and furthering the ministries of Mountain Brook Baptist Church. Multiple strategies exist under the tax laws which may enhance giving during life, some of which may involve the ability to continue personally benefiting from a gift. Your financial and legal advisors can discuss with you the merits of these options.

### GIFTS AT DEATH

Designating the Mountain Brook Baptist Church/James D. Moebes Foundation to receive a gift at your death is a popular method of giving to the Foundation. It is a statement you make to future generations of the importance of leaving a Christian legacy. You may designate a particular asset you own, a specific dollar amount, or a percentage or portion of your estate as a gift to the foundation. The options are varied on how to accomplish this gift, so you should work with your financial and legal advisors to determine your best strategy.

## FREQUENTLY ASKED QUESTIONS

*What are the benefits of donating to the Mountain Brook Baptist Church/James D. Moebes Foundation?* The benefits begin with the satisfaction of making a gift which will have a lasting impact on countless lives. Your gift may ensure the excellence of Mountain Brook Baptist Church's ministry and mission actions now and in future years. You may also benefit from one or more of many tax advantages associated with making current and deferred gifts.

*Who can donate to the Mountain Brook Baptist Church/James D. Moebes Foundation?* Anyone can donate, whether or not that person is a member of Mountain Brook Baptist Church; however, the Foundation was established as a means for church members to support the ministries and missions of Mountain Brook Baptist Church.

*How much may I give to the Mountain Brook Baptist Church/James D. Moebes Foundation?* There is no specific amount of donation required. If \$25,000, or more, is donated, the donor may request that a specifically named fund be created in accordance with the donor's intentions and consistent with the missions of Mountain Brook Baptist Church.

*Should a donation to the Mountain Brook Baptist Church/James D. Moebes Foundation be in addition to my gifts to the church's annual ministry plan?* Yes, your donation should be in addition to your annual tithe and offerings. Many members may choose to make estate planning gifts.

*May I choose how my gift is applied?* You are required to allocate your gift to one of the four funds. You can grant the Board complete discretion over how to allocate your gift and its investment returns, or you can designate your gift for the support of specific missions, ministries, events, or functions.

*How are the investment decisions of the Mountain Brook Baptist Church/James D. Moebes Foundation made?* The Board believes investment decisions are driven by market cycles and the assets will be managed accordingly with a focus on minimizing risk while attempting to achieve a reasonable return through diversification.

*When are distributions made from the Mountain Brook Baptist Church/James D. Moebes Foundation?* The Board will make distributions when appropriate to support the missions and ministries of Mountain Brook Baptist Church and in accordance with the requirements of any designated funds.

*How do I make my gift to the Mountain Brook Baptist Church/James D. Moebes Foundation?* Contact the Executive Director, any Board member, or the church's financial officer for a preliminary discussion of your proposed gift and how you would like it applied.